

NOTICE OF 18TH ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN, that the 18th Annual General Meeting of **DANGOTE SUGAR REFINERY PLC** will be held at the Balmoral Convention Centre, Federal Palace Hotel, 6-8 Ahmadu Bello Way, Victoria Island, Lagos at 11:00am prompt on Tuesday, April 30, 2024 to transact the following businesses:

ORDINARY BUSINESS: ORDINARY RESOLUTION

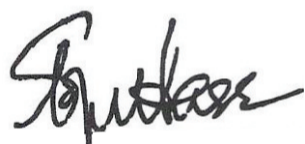
1. To lay before the Meeting the Audited Financial Statements for the year ended December 31, 2023, the Reports of the Directors, Auditors and the Statutory Audit Committee thereon.
2. To Elect/Re-elect Directors.
3. To Authorise the Directors of the Company to Fix the Remuneration of the Auditors.
4. To Disclose the Remuneration of Managers.
5. To Elect/Re-elect Members of the Statutory Audit Committee.

SPECIAL BUSINESS: BY ORDINARY RESOLUTION

6. To Disclose the Age of Director on the Attainment of the Seventy (70) Years.
7. To Fix the Remuneration of Directors.

Dated this 27th day of March, 2024

BY ORDER OF THE BOARD



MRS. TEMITOPE HASSAN (FCIS)

COMPANY SECRETARY/LEGAL ADVISER

FRC/2017/NBA/00000016669

3RD FLOOR, GREENVIEW DEVELOPMENT NIG. LTD. BUILDING

TERMINALE, NPA

APAPA PORT COMPLEX, APAPA

LAGOS, NIGERIA

NOTES

1. Unclaimed Share Certificates and Dividend Warrants

All Shareholders are hereby informed that the Registrars of the Company are holding Share Certificates and Dividend Warrants which have been returned by the Post Office as 'unclaimed'. Some Dividend Warrants sent to shareholders registered addresses are yet to be presented for payment or returned to the Registrars for validation.

A schedule of the members who are yet to claim their dividends for previous years will be circulated to Shareholders along with the Annual Report & Financial Statements and published on the Company's website at www.sugar.dangote.com.

2. Statutory Audit Committee

In accordance with Section 404(6) of the Companies & Allied Matters Act 2020, any Shareholder may nominate a Shareholder for appointment to the Audit Committee. Such nomination should be in writing and reach the Company Secretary not later than 21 days before the Annual General Meeting.

The Nigerian Code of Corporate Governance 2018 stipulates that members of the Audit Committee should have basic financial literacy and should be able to read and understand financial statements. Thus, a detailed Curriculum Vitae and copies of relevant credentials confirming the nominee's qualification should be submitted with each nomination.

3. Election/Re-election of Directors

- 3.1 To ratify the appointment of Ms. Mariya Aliko-Dangote, appointed by the Board as a Director (Executive Director) since the last General Meeting of the Company.
- 3.2 To re-elect the following Directors - Ms. Bennedikter Molokwu, Ms. Maryam Bashir and Professor Konyinsola Ajayi, SAN retiring by rotation and being eligible, offer themselves for re-election pursuant to Article 62(b) & (c) of the Company's Articles of Association.

The profiles of all Directors are provided in the Annual Report and on the Company's website.

4. Disclosure on the Attainment of 70years

Ms. Bennedikter Molokwu, Non-Executive Director attained the age of 70years on January 31, 2024, and wishes to disclose this at the Meeting.

5. Rights of Shareholders to Ask Questions

Shareholders reserve the right to ask questions at the AGM and may submit their questions in writing prior to the meeting; such questions should be submitted to the Company ahead of the AGM in line with Rule 19.12(c) of the Listing Rules of the Nigerian Exchange Limited. The questions may be submitted by electronic mail to DSRCompanySecretariat@dangote.com

The Company's Annual Reports are available online for viewing and downloading from our website at www.sugar.dangote.com or the Registrars' website at www.veritasregistrars.com

6. Proxy

Only Members (Shareholders) of the Company entitled to attend and vote at the Annual General Meeting can appoint proxies to vote in their stead by completing the detachable Proxy Forms in the Annual Report. The duly executed Proxy Form should be stamped and deposited at the office of the Company's Registrars, Veritas Registrars Limited, Plot 89A, Ajose Adeogun Street, Victoria Island, Lagos as shown on the Proxy Form, or sent to the Registrars by email to enquiry@veritasregistrars.com not later than 48 hours before the time appointed for the Meeting.

7. Viewing of the Proceedings of the Meeting

The Meeting will be streamed live online to enable Shareholders and other stakeholders who will not be attending physically to follow the proceedings. The link for the live streaming of the Meeting will be made available on the Company's website at www.sugar.dangote.com at least 48 hours before the meeting.